



America Saves Week

February 27, 2017—March 4, 2017

It is America Saves Week! Consider taking advantage of everything your workplace retirement plan has to offer, **including the tax benefits for saving**. That means saving as much as you can. Finally, be sure to plan for life's big events such as a house, a child's education or unexpected expense to help protect your retirement savings. Do not hesitate! Start saving! Sign-up for a workshop & consultation today!

Visit the [UW America Saves Website](http://tinyurl.com/h5nto5g) (<http://tinyurl.com/h5nto5g>)

Workshops

Tuesday, February 28, 2017

11:00 AM – Thrive in Financial Freedom presented by Summit Credit Union—UW Service Center
660 W Washington, RMS 217A&B [Register](http://tinyurl.com/gweexte) (<http://tinyurl.com/gweexte>)

1:00 PM – Score High: Using Credit Wisely presented by UW Credit Union—[Union South](#) *see *Today in the Union* for room information [Register](http://tinyurl.com/gweexte) (<http://tinyurl.com/gweexte>)

Wednesday, March 1, 2017

10:00 AM – Score High: Using Credit Wisely presented by UW Credit Union—780 Regent St, RMS 126A&B
[Register](http://tinyurl.com/gweexte) (<http://tinyurl.com/gweexte>)

Thursday, March 2, 2017

10:00 AM – Inside Money: Managing Income & Debt presented by Jennifer McClure, TIAA—[Union South](#)
*see *Today in the Union* for room information [Register](http://tinyurl.com/h673yto) (<http://tinyurl.com/h673yto>)

1:00 PM – Achieving Financial Goals presented by Jennifer Almedia, T Rowe Price—[Memorial Union](#) *see
Today in the Union for room information [Register](http://tinyurl.com/gr2yn8a) (<http://tinyurl.com/gr2yn8a>)

Friday, March 3, 2017

10:00 AM – Inside Money: Managing Income & Debt presented by Jennifer McClure, TIAA—780 Regent St,
RMS 126A&B [Register](http://tinyurl.com/h673yto) (<http://tinyurl.com/h673yto>)

1:00 PM – Achieving Financial Goals presented by Jennifer Almedia, T Rowe Price—[Union South](#) *see *Today in the Union* for room information [Register](http://tinyurl.com/gr2yn8a) (<http://tinyurl.com/gr2yn8a>)

Consultations

UW Credit Union—Credit Report Consultations [Register](http://tinyurl.com/h9ltqhx) (<http://tinyurl.com/h9ltqhx>)

Tuesday, February 28, 2017 [Union South](#) *see *Today in the Union*

Wednesday, March 1, 2017 780 Regent St, RM 121

Tuesday, March 7, 2017 [Union South](#) *see *Today in the Union*

Wednesday, March 8, 2017 780 Regent, RM 121

TIAA—Individual Counseling Sessions [Register](http://tinyurl.com/zjnhnul) (<http://tinyurl.com/zjnhnul>)

Thursday, March 2, 2017 [Union South](#) *see *Today in the Union*

Friday, March 3, 2017 780 Regent St, RM 121

T Rowe Price— Individual Counseling Sessions [Register](http://tinyurl.com/j624lq9) (<http://tinyurl.com/j624lq9>)

Thursday, March 2, 2017 [Memorial Union](#) *see *Today in the Union*

Friday, March 3, 2017 [Union South](#) *see *Today in the Union*

America Saves Week February 27-March 4, 2017

Workshop Descriptions

Score High: Using Credit Wisely

Presented by Jaimes Johnson, UW Credit Union

In this session, you will learn about:

- The rising impact of credit scores
- What impacts a credit score
- The best way to maximize credit to raise / maintain a high score
- The “how and why” of reviewing your credit report
- Steps to take to protect your score

Thrive in Financial Freedom

Presented by Amy Crowe, Summit Credit Union

Financial freedom is our greatest asset in building and sustaining the life we deserve. With financial security comes choices and options, and with choices and options comes true freedom. Join this empowering session presented by Summit Credit Union and consider seven winning steps to securing your financial freedom today as the key to realizing your dreams, living your best life, and building a thriving future of unlimited possibility!

Inside Money: Managing Income & Debt

Presented by Jennifer McClure, TIAA

Everyone talks about a budget, but how many of us actually make and stick to one? Most people have some debt, but how many understand its effects? Let us show you the real impact of both and help you understand how your money can work for you. TIAA’s workshop leader will:

- Discuss the importance of cash flow and how to use it
- Focus on how you look at saving and spending
- Help you evaluate debt and find ways to help manage it

Achieving Financial Goals

Presented by Jennifer Almeida, T Rowe Price

Meet Jennifer Almeida of T. Rowe Price, one of the companies with your UW Tax-Sheltered Annuity 403(b) Program. Jennifer will explore your personal financial goals for retirement and how to balance them with life’s other financial priorities such as:

- Building emergency savings
- College savings
- Paying down debt
- Addressing competing priorities

You will also explore planning tools and resources from T. Rowe Price that can help you along the way.

Credit Consultations

UW Credit Union

Sign up for an Individual Credit Report Review!

Have you wondered what is on your credit report? Maybe you have seen the number, but not the detail. Having a clear knowledge of your credit report and score has greater implications than ever before – from getting the best rate on a loan to paying less for insurance. Experts recommend reviewing your credit report at least three times a year, as it is also an excellent way to identify mistakes and potential identity theft.

UW Credit Union in partnership with the University of Wisconsin System is offering the opportunity for employees to spend 30 minutes in a private, confidential appointment with a UWCU expert to review your credit score and discuss your credit report. **UW Credit Union membership is not required to take advantage of this benefit.**

UW Foundation and UW Alumni Association employees who took advantage of these free, “no-sales pitch” sessions in December and found them informative and beneficial. **These will go fast – [sign up today!](#)**